

**Position:** Corporate Finance Associate

**Reports to:** Head of Advisory

## About the role

The overall responsibility entails offering financial advisory and analytical assistance to clients in search of strategic resolutions for their business requirements. It involves close collaboration with finance experts, senior bankers, and clients to carry out transactions, perform financial analysis, and provide comprehensive recommendations that are best suited for clients' needs.

## **Duties and Responsibilities**

- 1. Engage clients and develop strong relationships while serving as a reliable point of contact for financial advisory services.
- 2. Conducting thorough financial analysis, financial statement modelling, valuation, and sensitivity analysis to support clients in making informed decisions.
- 3. Analysing historical financial data, industry trends, and market conditions to develop insightful financial forecasts to support decision making for clients' requirements.
- 4. Build and maintain complex, accurate and reliable financial models to evaluate different financial scenarios, valuations, and potential outcomes.
- 5. Assisting in the execution of various corporate finance transactions such as: mergers and acquisitions, capital raising, debt financing and other strategic initiatives.
- 6. Working with cross-functional teams to prepare deal-related materials such as pitch presentations, offering memorandums, and financial models.
- 7. Support internal teams by providing strategic insights to support corporate finance business and make recommendations for improvements.
- 8. Conducting comprehensive due diligence processes, gathering and evaluating data related to target companies or potential investment opportunities.
- 9. Establishing potential risks, opportunities, and synergies to support deal negotiation
- 10. Support timely execution of clients' transactions with close collaboration with legal and compliance teams to ensure all internal and regulatory requirements are met.
- 11. Stay up to date with trends within the industry, competitive environments and emerging opportunities in the market.
- 12. Any other duty as assigned by supervisor or Management from time to time

## **Requirements:**

- 1. Bachelor's degree in Finance, Accounting, Economics or other relevant fields
- 2. Minimum five years' experience in a similar role preferably in investment banking, corporate finance or management consulting environments
- 3. Certification in financial analysis or investment is a must



4th Floor, Delta Chambers. Waiyaki Way









- 4. Capital Markets certification will be an added advantage
- 5. Demonstrated knowledge of financial modelling
- 6. Proven financial forecasting and reporting experience

Interested candidates who meet the requirements of the job should send their applications to recruitment@pergamoninvestmentbank.co.ke by 25th August 2023. Due to the urgency to fill the roll, shortlisting will be done on a rolling basis. Only shortlisted candidates will be contacted.



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